

Announcing the upcoming soft launch of the new UC San Diego Planning and Budgeting System (UCSDPLAN)

Read on to find out what you need to do next

We are excited to announce that the new UC San Diego Planning and Budgeting System (UCSDPLAN) will soft launch February 2020 for Pilot Group Users!

[Find out more about the Pilot and Non-Pilot Group here and responsibilities during the 2020/21 Budget Process.](#)

UCSDPLAN is a major milestone in UC San Diego's overall Enterprise System Renewal (ESR) project providing a comprehensive budget and planning tool for the campus. UCSDPLAN will integrate with the new Oracle Financial Cloud system, adding efficiency, functionality, and transparency to the campus budget and financial performance. UCSDPLAN will complete its full campus launch to all users over the coming two budget cycles, with all campus budget preparers accessing the system directly for budget cycle in 2021/22. UCSDPLAN will bring **core functionality for budgeting and workforce planning** and will lay the foundation for future process improvements and additional functionality.

See below for important upcoming dates, action items, and support resources.

IMPORTANT DATES

Training: The UCSDPLAN team in coordination with the Campus Budget Office will **conduct formal training during January - February**. [Click here](#) to find out about trainings relevant to you.

Important Training Dates:

- 🕒 Week of 1/27/20: 2020-21 Budget Development Introduction for **non-pilot group**
- 🕒 Weeks of 2/10/20 & 2/17/20: Software training for UCSDPLAN **pilot group**

YOUR ACTION ITEMS

- ☑ **Watch** for communications with specific details on attending training sessions and the 2020/21 Campus Budget Process Deadlines.
- ☑ **Complete** your training (Jan-Feb).
- ☑ **Understand** your deadlines and deliverables as part of the Pilot and Non-Pilot groups. [Click here](#)

SUPPORT RESOURCES

- **Visit** our [UCSDPLAN](#) site to find more information about the project, the 2020/21 budget cycle dates to look out for, and other resources.
- **Check out** our [FAQ's](#).
- **Continue** to look for communications about the UCSDPLAN project and the budget process.
- **Send** any questions to CBOFeedback@ucsd.edu